

Consuelo Mack WealthTrack - Program #201**Guests:**

Paul McCulley, Fed Strategist, PIMCO

Paul Steiger, Managing Editor, *The Wall Street Journal*

As **WealthTrack** begins its second season, we ask three of the financial world's most astute observers to describe what's changed over the past year. *The Wall Street Journal's* Managing Editor Paul Steiger joins bond fund giant PIMCO's Fed Strategist, Paul McCulley to discuss the big trends and what they mean for individual investors.

Consuelo Mack WealthTrack - Program #202**Guests:**

Richard Bernstein, Chief U.S. Investment Strategist, Merrill Lynch & Co.

Robert Kessler, CEO, Kessler Investment Advisors, Inc.

David Lereah, Economist, National Association of Realtors

Is the housing market rolling over? Are super-safe Treasury bonds still a good investment? What are the prospects for the U.S. stock market? On hand to answer those questions are David Lereah, economist at the National Association of Realtors, Robert Kessler, a fixed-income money manager with his own firm and Richard Bernstein, chief U.S. investment strategist for Merrill Lynch.

Consuelo Mack WealthTrack – Program #203**Guests:**

Bob Doll, Manager of three five-star-rated mutual funds

Robert Hormats, Vice Chairman of Goldman Sachs International

WealthTrack searches the globe for stock market bargains with among others Robert Hormats, Vice Chairman of Goldman Sachs International and Bob Doll, Manager of three five-star-rated mutual funds.

Consuelo Mack WealthTrack – Program #204**Guests:**

Lewis Altfest, Financial Planner

Amanda Walker, Consumer Report

Howard Greenberg, Dean of American Photography Dealers

What kind of investment portfolio is right for these uncertain times? Financial Planner Lewis Altfest will tell us his recommendations. Should you be signing up for long-term-care insurance and if so, what's the best coverage? Consumer Report's Amanda Walker will guide us through this insurance maze. And interested in collecting photography? Howard Greenberg, Dean of American Photography Dealers, will provide a primer.

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Consuelo Mack WealthTrack – Program #205
“Winning Strategies Special”**Guests:**

Jeremy Siegel, Professor of Finance, Wharton School, University of Pennsylvania
John Brynjolfsson, Managing Director, PIMCO, Portfolio Manager, PIMCO Real Return Fund

How can investors maximize returns in what experts predict will be an era of low investment returns. Professor Jeremy Siegel of the Wharton School makes the case for the “tried and true over the bold and new”. Fund Manager John Brynjolfsson explains how his funds consistently beat inflation through diversification into alternative investments.

Consuelo Mack WealthTrack – Program #206
“Asia Special”**Guests:**

James L. McGregor, Author, *One Billion Customers...*
Mark Headley, Portfolio Manager, Matthews Asian Funds

The fastest growing economies in the world are in Asia. How can U.S. investors profit from the explosive growth in China, India and other Asian tiger economies? China expert James McGregor and portfolio manager Mark Headley of the Matthews Pacific Tiger fund show us the way.

Consuelo Mack WealthTrack – Program #207**Guests:**

Peter Crane, President, Crane Data LLC
Vern Hayden, President, Hayden Financial Group
Keith Trauner, Chief Financial Officer & Portfolio Manager, Fairholme Capital Management

Americans hold nearly about \$3.5 trillion dollars in FDIC insured bank savings accounts and more than \$2 trillion dollars in money market mutual funds. How can you get the most from your cash? We'll ask cash expert Peter Crane. Plus, veteran financial planner Vern Hayden will discuss how much cash you should have in your retirement funds, and top performing Fairholme Fund manager Keith Trauner explains why cash is king in his investment plan.

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Consuelo Mack WealthTrack – Program #208**Guests:**

Chris Brown, Portfolio Manager, Pax World Balanced Fund
Dr. Julie Fox Gorte, Vice President, Chief Social Investment Strategist, Calvert Group
Bill Paul, Energy and Environmental Journalist, and Editor, Earth Preservers

It used to be that being environmentally friendly and making money were mutually exclusive. No more! In this week's WealthTrack we explore how you can help the earth and your finances at the same time, in your home, your investments and your business. Energy and environmental journalist, Bill Paul has a number of steps you can take to cut your home's energy use and enhance its value. Plus we'll look at socially responsible investing with Chris Brown of Pax World Balanced Funds and Dr. Julie Fox Gorte of Calvert Group to explain why what used to be on the fringe is now very much mainstream.

Consuelo Mack WealthTrack – Program #209**“Global Perspectives Special”****Guests:**

Richard Bernstein, Chief Investment Strategist, Merrill Lynch
Paul Steiger, Managing Editor, *The Wall Street Journal*

In an environment of increasing risk, what are the prudent and profitable strategies to build wealth over the long term? For some answers we'll be talking to two veteran observers of the investment world. Richard Bernstein is Chief Investment Strategist for Merrill Lynch. He's been ranked one of the best in his field for 15 years. Paul Steiger has been Managing Editor of the *Wall Street Journal* since 1992 and watched the investment world become a global marketplace.

Consuelo Mack WealthTrack – Program #210**Guests:**

Charles Maxwell, Senior Energy Analyst, Weeden & Company
Lee Miller, Managing Director, Threshold Group
Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners

What should be uppermost on investors' minds as we head into fall? We'll explore a range of possibilities with three guests. Leading institutional market strategist Jason Trennert, head of his new firm, Strategas Research Partners is focusing on the stock and housing markets. Weeden & Company's veteran energy analyst Charles Maxwell will explain why he believes oil's weakness is temporary, and trusted advisor to the super rich, Lee Miller, managing director of The Threshold Group, will discuss the essentials of investment planning for all of us.

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Consuelo Mack WealthTrack – Program #211**Guests:**

Lee Dunbar, Director, Collectibles Department, Sotheby's
Nick Sargen, Chief Investment Officer, Fort Washington Investment Advisors
Alan Weiss, Financial Planner

What's the right portfolio mix for the coming year? On hand to give their advice are Financial Planner Alan Weiss and Nick Sargen, Chief Investment Officer at Fort Washington Investment Advisors based in Cincinnati. Then we turn to the world of collectibles and hear from Lee Dunbar, Sotheby's engaging expert.

Consuelo Mack WealthTrack – Program #212**Guests:**

Robert Arnott, Editor, *Financial Analysts Journal*, and Chairman, Research Affiliates
Ed Hyman, Chairman, ISI Group
Louise Yamada, Managing Director, Louise Yamada Technical Research Advisors

Investment analyst and portfolio manager Rob Arnott tells why he's an advocate of a whole new generation of index funds, based on company fundamentals, not market cap. Top-rated economist Ed Hyman discusses the prospects for the economy and how that will impact our investments, and market technician whiz Louise Yamada will tell us what her charts are telling her about the future course of the stock market and specific stocks.

Consuelo Mack WealthTrack – Program #213**Guests:**

Kathleen Gaffney, Portfolio Manager, Loomis Sayles Bond Fund
Paul Provost, Senior Vice President, Director of Trusts, Estates & Appraisals, Christie's
David Winters, Portfolio Manager, Wintergreen Funds

Maverick investor David Winters, who places his bets all over the world, tells us where he sees the values. Kathleen Gaffney, another global investor, but in bonds, discusses her current investment strategy for the top-rated Loomis Sayles Bond Fund. And Christie's Paul Provost discusses the latest trends in the art and collectibles markets.

Consuelo Mack WealthTrack – Program #214**Guests:**

Robert Kleinschmidt, President and Chief Investment Officer, Tocqueville Asset Management
Michael Mauboussin, Chief Investment Strategist, Legg Mason Capital Management
Ellen Rinaldi, Head of Investment Counseling and Research, Vanguard

He's the strategist legendary mutual fund manager Bill Miller listens to every day: Legg Mason Chief Investment Strategist Michael Mauboussin joins us. Plus, we'll explore the opportunities available in battered growth stocks and tax free municipal bonds.

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Consuelo Mack WealthTrack – Program #215
“Art & Collectibles Special”

Guests:

Patrizia di Carrobio, Gemologist and Jewelry Specialist
Hugh Hildesley, Executive Vice President, Sotheby's North and South America
Elise Luray, Appraiser and Historian, Pop Culture

Find out where the bargains are in the hot collectibles market and some of the best kept secrets in art, antiques and pop culture from three savvy advisors: Elise Luray, co-star of PBS's *History Detectives*, Sotheby's veteran auctioneer Hugh Hildesley, and jewelry appraiser and dealer Patrizia di Carrobio.

Consuelo Mack WealthTrack – Program #216

Guests:

David Darst, Chief Investment Strategist, Morgan Stanley Individual Investor Group
Tom Herman, Tax Columnist, *The Wall Street Journal*
Bill Ruprecht, President CEO, Sotheby's Holdings

WealthTrack focuses on the financial and art markets with Morgan Stanley's David Darst and Sotheby's CEO, Bill Ruprecht; plus a look at the uncertain tax policies coming out of Washington with *Wall Street Journal* Tax Columnist Tom Herman.

Consuelo Mack WealthTrack – Program #217
“Real Estate Special”

Guests:

Jonathan Clements, Personal Finance Columnist, *The Wall Street Journal*
Blanche Evans, Editor, *Realty Times*
Robert Shiller, Professor of Economics, Yale University

From demographics to home improvements to mortgage strategies - how to get the most out of home sweet home, and why your house can still be one of the best investments you'll ever make. Yale Professor Robert Shiller tells us how to protect our homes against falling values; *Wall Street Journal* Personal Finance Columnist Jonathan Clements explains the five myths about real estate investing; and *Realty Times* Editor Blanche Evans discusses her contrarian views about the housing market.

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Consuelo Mack WealthTrack – Program #218**Guests:**

Hersh Cohen, Portfolio Manager, Legg Mason Partners Appreciation
Tom Gallagher, Senior Managing Director, ISI Group
Ron Muhlenkamp, Portfolio Manager, The Muhlenkamp Fund

With congressional elections imminent, political analyst Tom Gallagher of Wall Street research shop ISI tells us how the outcome may affect the financial markets. Plus two veteran money masters, Ron Muhlenkamp and Hersh Cohen, tell us where they're finding values these days in the stock market.

Consuelo Mack WealthTrack – Program #219
“Philanthropy Special”**Guests:**

George Cushing, Partner, Kirkpatrick & Lockhart Nicholson Graham LLP
Tracy Gary, Philanthropist
Jack Lund, President and CEO, YMCA New York

WealthTrack usually focuses on investing successfully for the long term, but what are the best ways of giving wealth away? Three experts from the world of philanthropy talk about strategic giving to get the most from your charitable gifts.

Consuelo Mack WealthTrack – Program #220**Guests:**

Robert Kessler, CEO, Kessler Investment Advisors, Inc.
Dennis Stattman, Portfolio Manager, Merrill Lynch Global Allocation Fund
Wally Weitz, Portfolio Manager, Weitz Value Fund

Three star money managers view the markets from their respective vantage points. Value manager Wally Weitz focuses on U.S. stocks. Dennis Stattman runs a global fund that can buy stocks and bonds around the world, while Robert Kessler specializes in U.S. Treasury bonds. We'll find out what they're buying now.

Consuelo Mack WealthTrack – Program #221
“Insurance Special”**Guests:**

Kimberly Lankford, Columnist, *Kiplinger's Personal Finance*
Paul Zane Pilzer, Author, *The New Health Insurance Solution*
Amanda Walker, Senior Editor, *Consumer Reports*

A *WealthTrack* Special Edition devoted to various ways of insuring your health. We look into what's changed lately in the areas of health, disability and long-term care insurance. On hand will be three knowledgeable guests - Paul Zane Pilzer, author of *The New Health Insurance Solution*; Kimberly Lankford columnist at *Kiplinger's*; and Amanda Walker of *Consumer Reports*.

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Consuelo Mack WealthTrack – Program #222**Guests:**

Chris Brown, Portfolio Manager, Pax World Balanced Fund

Dr. Julie Fox Gorte, Vice President, Chief Social Investment Strategist, The Calvert Group

Bill Paul, Energy & Environmental Journalist, Editor, *EarthPreservers*

It used to be that being environmentally friendly and making money were mutually exclusive. No more! In this week's *WealthTrack* we explore how you can help the earth and your finances, at the same time, in your home, your investments and your business. Energy and environmental journalist, Bill Paul has a number of steps you can take to cut your home's energy use and enhance its value. Plus we'll look at socially responsible investing with Chris Brown of the Pax World Balanced Fund and Dr. Julie Fox Gorte of Calvert Group.

Consuelo Mack WealthTrack – Program #223**“Philanthropy Special”****Guests:**

George Cushing, Partner, Kirkpatrick & Lockhart Nicholson Graham LLP

Tracy Gary, Philanthropist

Jack Lund, President and CEO, YMCA New York

‘Tis the season for giving both personal and charitable gifts. On average Americans donate nearly \$2,000 dollars per person per year to charities. That adds up to tens of thousands of dollars in a lifetime. On this special edition of *WealthTrack* three experts explain how to turn that annual generosity into lasting, effective philanthropy.

Consuelo Mack WealthTrack – Program #224**Guests:**

Abby Joseph Cohen, Chief U.S. Investment Strategist, Goldman Sachs Group

Paul McCulley, Portfolio Manager, PIMCO

Bill Miller, Chairman and Chief Investment Officer, Legg Mason Capital Management, Inc.

An exclusive *WealthTrack* interview with the man *Fortune Magazine* calls “The Greatest Money Manager of Our Time.” Legg Mason’s Bill Miller will discuss where he is finding long term value in a short-term oriented world. Plus Goldman Sachs Chief U.S. Investment Strategist Abby Joseph Cohen and PIMCO strategist and bond manager Paul McCulley plot out their outlook and strategy for the New Year.

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Consuelo Mack WealthTrack – Program #225**Guests:**

Randall Forsyth, Editor, *Barron's Online*

Andrew Foster, International Director of Operations, Christie's

Elizabeth Razzi, Author, *The Fearless Home Buyer*, *The Fearless Home Seller*

The internet is revolutionizing the way we do business whether it's buying a home, a stock, or a piece of jewelry. *WealthTrack* looks at what's changed and how we can take advantage in the worlds of real estate, financial transactions and collecting. On hand to guide us through the web are Randall Forsyth, Editor of *Barron's Online*; Elizabeth Razzi, author of *The Fearless Home Buyer*; and Andrew Foster, International Director of Operations, Christie's.

Consuelo Mack WealthTrack – Program #226**“Long Term Investment Special”****Guests:**

Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

Keith Trauner, Chief Financial Officer & Portfolio Manager, Fairholme Capital Management

Two recipes for long term investment success are featured in this *WealthTrack* Special Edition. Fairholme Fund's co-manager Keith Trauner explains why Fairholme focuses on no more than some 20 stocks and holds at least 20% of its assets in cash. BlackRock Global Allocation Fund's veteran portfolio manager Dennis Stattman invests in stocks and bonds all over the world and diversifies among 600 securities. Two very different philosophies, each with excellent results.

Consuelo Mack WealthTrack – Program #227**Guests:**

Bob Doll, Vice Chairman and Chief Investment Officer of Global Equities, BlackRock

Jonathan Pond, Financial Planner and Author

Bill Wilby, Senior Investment Officer, OppenheimerFunds

What kind of investment year will 2007 turn out to be? On hand to give their expert opinions are two of Wall Street's most admired figures – Bob Doll, Chief Investment Officer of Global Equities at BlackRock and Bill Wilby, Senior Investment Officer at OppenheimerFunds. Plus PBS' resident financial planner Jonathan Pond tells us how best to plan for retirement.

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Consuelo Mack WealthTrack – Program #228**Guests:**

Mike Millikin, Editor, *Green Car Congress*

Bill Paul, Energy and Environmental Journalist

Glenn Wattle, Managing Director, West Bay Energy LLC

How is the U.S. going to achieve energy independence and how can investors profit from the development of new replacements for oil? Our three guests closely follow the latest developments in alternate energy. They'll be telling us where to place our bets during the coming years.

Consuelo Mack WealthTrack – Program #229**Guests:**

Chris Davis, Portfolio Manager, Davis Funds

Ed Hyman, Chairman, ISI Group

Tom Petrie, Vice Chairman, Merrill Lynch

WealthTrack focuses on the economy, energy and value investing with three guests exclusive to us. ISI Group's Ed Hyman, Wall Street's number one ranked economist for 27 years running, star value investor Chris Davis of the Davis Funds, and veteran energy hand Tom Petrie, Vice Chairman of Merrill Lynch.

Consuelo Mack WealthTrack – Program #230**Guests:**

Christine Benz, Director of Mutual Fund Analysis, Morningstar, Inc.

Ann Berman, Contributing Editor, *Art + Auction* magazine

Jason Zweig, Investing Columnist, *Money* magazine

WealthTrack's focus this week is on avoiding common investment mistakes that really hurt our long term financial security. Morningstar's Christine Benz shares strategies to maximize mutual fund returns. *Money* magazine's Jason Zweig helps you train your brain for better results and *Art + Auction's* Ann Berman guides collectors to better buys.

Consuelo Mack WealthTrack – Program #231**Guests:**

David Dreman, Chairman, Dreman Value Advisors

Julie Fox Gorte, Vice President, Chief Social Investment Strategist, Calvert Group

Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners, LLC

Does sin pay, or does virtue? We examine the merits of investing in vice stocks versus following your conscience with legendary value investor David Dreman, Calvert Group's Chief Social Investment Strategist Julie Gorte, and Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners, LLC.

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Consuelo Mack WealthTrack – Program #232**Guest:**

Bill Miller, Chairman and Chief Investment Officer, Legg Mason Capital Management, Inc.

A television exclusive devoted to one of the world's most successful investors. Bill Miller, portfolio manager of Legg Mason's Value Trust Fund and the man *Fortune Magazine* recently called, "the greatest money manager of our time" talks one on one with Consuelo Mack about the unique investment strategies that enabled him to beat the stock market for an unprecedented 15 year streak.

Consuelo Mack WealthTrack – Program #233**Guests:**

John Calamos, Chairman, Chief Executive Officer and Chief Investment Officer,
Calamos Investments

Charles Ellis, Investment Advisor, Founder, Greenwich Associates

George Roche, Former Chairman, T. Rowe Price

Did you know that market risk can wipe out all of your hard earned savings? Three risk experts join Consuelo Mack on *WealthTrack* this week to help you avoid losses and build and protect your nest egg. They are George Roche, former Chairman and CEO of mutual fund giant T.Rowe Price, noted risk and mutual fund manager, John Calamos and a *WealthTrack* exclusive, portfolio management guru Charles Ellis.

Consuelo Mack WealthTrack – Program #234**Guests:**

Robert Kessler, CEO, Kessler Investment Advisors, Inc.

Ben Stein, Economist, Author, Actor

David Winters, Portfolio Manager, Wintergreen Fund

WealthTrack is delighted to bring you three original thinkers this week who not only have a habit of challenging conventional wisdom but also have a history of making money while doing it. Economist, columnist, author, actor and comedian Ben Stein, Wintergreen Fund's star mutual fund manager, David Winters and U.S. Treasury bond enhancer Robert Kessler will help you boost your bottom line without taking on a second job!

Consuelo Mack WealthTrack – Program #235**Guests:**

Kimberly Lankford, Columnist, *Kiplinger's Personal Finance*

Paul Zane Pilzer, Author, *The New Health Insurance Solution*

Amanda Walker, Senior Editor, *Consumer Reports*

This week on *WealthTrack* how to protect you and your family from one of the greatest threats to your financial security: health care costs. Nearly half of Americans who file for bankruptcy do so because of medical expenses and three quarters of them actually have health insurance! What kind of insurance do you need to avoid financial disaster? Paul Zane Pilzer, author of *The New Health Insurance Solution*, *Kiplinger's* columnist and *The Insurance Maze* author Kimberly Lankford, and *Consumer Report's* Amanda Walker advise us on the three must have insurance policies.

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Consuelo Mack WealthTrack – Program #236
“Residential Real Estate Special”**Guests:**

Jonathan Clements, Personal Finance Columnist, *The Wall Street Journal*

Blanche Evans, Editor, *Realty Times*

Robert Shiller, Professor of Economics, Yale University, Chief Economist, MacroMarkets LLC

A *WealthTrack* Special Edition on residential real estate. Three experts put the current housing downturn in perspective: Yale Professor Robert Shiller tells us how to protect our homes against falling values; *Wall Street Journal* Personal Finance Columnist Jonathan Clements explains the five myths about real estate investing and *Realty Times* Editor Blanche Evans discusses her contrarian views about the housing market.

Consuelo Mack WealthTrack – Program #237**Guests:**

Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

Keith Trauner, Chief Financial Officer and Portfolio Manager, Fairholme Capital Management

Two approaches to long term investment success take different routes. Fairholme Fund’s co-manager Keith Trauner explains why Fairholme focuses on no more than some 20 stocks and holds at least 20% of its assets in cash. BlackRock Global Allocation Fund’s veteran portfolio manager Dennis Stattman invests in stocks and bonds all over the world and diversifies among 600 securities. Two very different philosophies, each with excellent results.

Consuelo Mack WealthTrack – Program #238**Guests:**

John Bogle, Founder, Vanguard

John Brynjolfsson, Portfolio Manager, PIMCO

David Darst, Managing Director, Chief Investment Strategist, Morgan Stanley

Will the troubles in the sub-prime mortgage market spread throughout the financial markets? How volatile will your investments become? We focus on rock solid returns no matter what the investment climate with three masters of the process: legendary Vanguard founder Jack Bogle, PIMCO’s real return maven John Brynjolfsson, and Morgan Stanley’s asset allocation king David Darst.

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Consuelo Mack WealthTrack – Program #239**Guests:**

Richard Bernstein, Chief Investment Strategist, Merrill Lynch
Meridee Maynard, Senior Vice President, Life Product, Northwestern Mutual
Whitney Tilson, Founder, Managing Partner, T2 Partners, LLC

The insurance industry is extending its life expectancy tables by 21 years! What investments do you need to make your money grow? Three savvy wealth builders and preservers, Merrill strategist Richard Bernsein, value investor Whitney Tilson and Northwestern Mutual executive Meridee Maynard, will help us re-engineer our retirements to last.

Consuelo Mack WealthTrack – Program #240
“American Art Special”**Guests:**

Peg Alston, Dealer specializing in African American art
Jonathan Holstein, President, Four Corporation, Dealer specializing in Native American art
Peter Tillou, Dealer specializing in American Folk art

We are celebrating American art with three expert collector-dealers who will guide us to the values in Native-American arts and crafts, early 19th century folk art and the best of African-American paintings. Guests include Peter Tillou, a frequent guest on “Antiques Roadshow”, Jonathan Holstein and Peg Alston.

Consuelo Mack WealthTrack – Program #241**Guests:**

Martin Cohen, Co-Chairman, Co-Chief Executive Officer, Cohen & Steers, Inc.
Dan Fuss, Vice Chairman, Loomis Sayles & Company, Portfolio Manager,
Loomis Sayles Bond Fund
Diane Jaffee, Portfolio Manager, TCW Dividend Focused Fund

The financial world as we know it is undergoing some sea changes.... For the first time since World War I the value of European stock markets has surpassed America’s and for the first time in several years global interest rates are rising. What do these changes mean for stocks, bonds and real estate? Fixed income guru Dan Fuss, real estate investment trust king Marty Cohen, and value investor Diane Jaffee will share their strategies and recommendations.

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Consuelo Mack WealthTrack – Program #242
“Brazil”**Guests:**

Michael Hartnett, Chief Global Emerging Markets Equity Strategist, Merrill Lynch
Will Landers, Managing Director, Portfolio Manager, BlackRock Developing Capital Markets
Paulo Sotero, Director, Brazil Institute, Woodrow Wilson International Center for Scholars

The majority of the world’s financial market wealth is now held outside of the United States. *WealthTrack* is launching a series of programs devoted to some of the world’s fastest growing economies and markets. We begin with Brazil, where stocks have soared in recent years. Can Brazil’s samba beat maintain its tempo? What’s the best way to invest in Brazil and the rest of Latin America? On hand with some answers will be Paulo Sotero, Director of the The Brazil Institute of the Woodrow Wilson International Center in Washington; Will Landers, portfolio manager of the high performing BlackRock Latin American Fund; and Michael Hartnett, Emerging Markets Strategist at Merrill Lynch.

Consuelo Mack WealthTrack – Program #243**Guests:**

Peter Bernstein, Economic Consultant, Peter L. Bernstein, Inc.
Tim Hayes, Chief Investment Strategist, Ned Davis Research
Paul McCulley, Portfolio Manager, PIMCO

The U.S. economy is showing signs of a slowdown, while the inflation rate is threatening to rise. How should stock and bond investors respond to such contradictory signals? Our guests will sort through the mix of economic statistics and help viewers plot their investment strategy for the period ahead. Economist and author Peter Bernstein is one of the world’s foremost experts on financial risk; Paul McCulley is a portfolio manager with bond powerhouse PIMCO; and Tim Hayes is Chief Investment Strategist with Ned Davis Research.

Consuelo Mack WealthTrack – Program #244
“India”**Guests:**

Andrew Foster, Portfolio Manager, Matthews India Fund
Robert Hormats, Vice Chariman, Goldman Sachs International
Manjeet Kripalani, Edward R. Murrow Press Fellow, Council on Foreign Relations

WealthTrack’s series on the BRICs, the fastest-growing economies of the world, continues with the focus on India. The economic transformation of India is one of the most dramatic business stories of our times. The Indian stock market has followed suit quadrupling over the past five years. But the Indian economy is running into obstacles – lack of infrastructure and trained personnel, as well as financial overheating. What does the future hold? Three knowledgeable observers of India will be on hand: Andrew Foster, portfolio manager of Matthews India Fund; Manjeet Kripalani, a former *Business Week* reporter in India now at the Council on Foreign Relations; and Robert Hormats, Vice Chairman of Goldman Sachs International.

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Consuelo Mack WealthTrack – Program #245**Guests:**

Daniel Altman, Author, *Connected: 24 Hours in the Global Economy*
Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund
Riad Younes, Portfolio Manager, Julius Baer International Equity Fund

The United States economy is no longer the dominant driver of world growth. International wealth creation, money flows and stock market performance are reflecting this new reality. Two top global portfolio managers, BlackRock's Dennis Stattman and Julius Baer's Riad Younes, and Daniel Altman, author of *Connected: 24 Hours in the Global Economy*, join us to discuss strategy and outlook.

Consuelo Mack WealthTrack – Program #246
“Russia and Eastern Europe”**Guests:**

John Connor, Portfolio Manager, Third Millennium Russia Fund
Padmai Desai, Professor of Economics, Columbia University
Vladimir Milev, Financial Investment Analyst, Metzler/ Payden

Russia and many of the Eastern European economies have been among the most vibrant in the world, and their stock markets have followed suit. In the third of our BRIC series on fast-growing emerging markets, *WealthTrack* focuses on the future outlook for the stock markets of Russia and Eastern Europe.

Consuelo Mack WealthTrack – Program #247**Guests:**

Robert Arnott, Editor, *Financial Analysts Journal*, Chairman, Research Affiliates
David Winters, Portfolio Manager, Wintergreen Funds

WealthTrack profiles two pioneering investment stars who show you how to beat the market. Wintergreen Fund's David Winters invests like a global hedge fund at mutual fund prices and Research Affiliates Rob Arnott has launched a new “fundamental” index fund that is already outpacing the market.

Consuelo Mack WealthTrack – Program #248**Guests:**

Bill Paul, Energy and Environmental Journalist, *Future Energy: How the New Oil Industry Will Change People, Politics, and Portfolios*
Paul Zane Pilzer, Author, *The New Health Insurance Solution*

Think you are captive to rising gasoline prices and expensive health insurance? Two *WealthTrack* guests say not. Best selling author and economist, Paul Pilzer explains how to get good quality health insurance you can afford and energy and environmental expert, Bill Paul shows us the road to cheaper fuel and energy independence.

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Consuelo Mack WealthTrack – Program #249**Guests:**

Martin Cohen, CEO and co-founder, Cohen & Steers
Robert Hormats, Vice Chairman of Goldman Sachs International

U.S. slowdown-global boom, how should investors handle the growing disconnect between the U.S. and international economies? Two veteran investors, Robert Hormats, the globetrotting Vice Chairman of Goldman Sachs International; and Martin Cohen, the pioneering CEO and co-founder of real estate firm, Cohen & Steers, explain why investing overseas has never been more compelling.

Consuelo Mack WealthTrack – Program #250
“Arts & Collectibles Special”**Guests:**

Hugh Hildesley, Executive Vice President, Sotheby’s
Peter Tillou, American art and antique dealer and collector

The art market is red hot, outstripping the U.S. stock market over the last five years. How can you become a successful long term collector? Two of the best in the business share their tips. Hugh Hildesley, Executive Vice President of Sotheby’s, the international auction house and Peter Tillou, one of the country’s foremost American art and antique dealers and collectors tell us how to buy masterpieces without paying master of the universe prices.

Consuelo Mack WealthTrack – Program #251**Guests:**

Charles Maxwell, Senior Energy Analyst, Weeden & Company
John Montgomery, Vice President and Director, Bridgeway Funds
Marc Porter, President, Christie’s Americas

What’s in store for the financial markets for the rest of the year? How high can energy prices go in the near term? For answers we’ll be hearing from two very knowledgeable investment pros. John Montgomery manages the highly successful Bridgeway mutual funds. Charles Maxwell is one of the savviest energy analysts in the business. They’ll be joined by the president of Christie’s Americas, Marc Porter, who will report on the high-flying art market and its record prices.

Consuelo Mack WealthTrack – Program #252
“Hedge Funds”**Guests:**

Richard Bookstaber, Author, *A Demon of Our Own Design*
Adam Lerrick, Professor of Economics, Carnegie Mellon University; Visiting Scholar,
American Enterprise Institute for Public Policy Research

Hedge Funds now account for 40 percent of all stock trades and 50 percent of all bond trading in the U.S. How does this enormous presence in the financial markets impact the markets themselves and ordinary investors? On hand to assess the pros and cons of hedge funds are former hedge fund manager, Richard Bookstaber and economics professor and Congressional adviser Adam Lerrick.

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