Consuelo Mack WealthTrack - Program #301
Guests:
Ben Stein, Economist, Author, Actor
Jason Zweig, Investing Columnist, Money Magazine

Two personal finance gurus offer advice about how to stay in control of your financial life. Celebrity author Ben Stein and Money Magazine columnist Jason Zweig talk about how they've learned that the keys to financial success are finding your own style of investing and not letting your emotions rule your financial decision making.

Consuelo Mack WealthTrack - Program #302
Guests:
Richard Bernstein, Chief Investment Strategist, Merrill Lynch
Kathleen Gaffney, Bond Portfolio Manager, Loomis Sayles
Jonathan Holstein, President, Four Corporation; Native American Art

The credit markets have been shocked by the growing problems in the subprime mortgage market. What other surprises are in store? Merrill Lynch’s Chief Investment Strategist Richard Bernstein and Loomis Sayles’ top-rated bond portfolio manager Kathleen Gaffney tell us where we’re headed. Then, where can you find cover? Try American quilts! Recognized expert, author/dealer/collector Jonathan Holstein tells us how to invest in top-quality American quilts.

Consuelo Mack WealthTrack - Program #303
Guests:
Christopher Cordaro, Financial Planner, RegentAtlantic Capital
Jonathan Holstein, President, Four Corporation; Quilt Scholar and Collector
Kimberly Lankford, “Ask Kim” Columnist, Kiplinger’s Personal Finance; Author, Ask Kim for Money Smart Solutions

How do you insure your money will last when the life expectancy of a 65-year-old man is now over 83 years-of-age and that of a 65-year-old woman is more than 86? Two savvy financial pros, Kiplinger’s insurance columnist Kim Lankford and financial planner Chris Cordaro of RegentAtlantic Capital, discuss strategies to guarantee income for life. Plus, noted scholar and collector Jonathan Holstein introduces us to the amazing world of American quilts.

Consuelo Mack WealthTrack - Program #304
Guests:
Bob Doll, Vice Chairman, Chief Investment Officer of Global Equities, BlackRock, Inc.
Nassim Taleb, Author, The Black Swan: The Impact of the Highly Improbable

The financial markets have had a strong first half of ’07. What’s in store for the second half? BlackRock’s top rated mutual fund manager and chief global equities strategist Bob Doll returns to WealthTrack to talk about his prescient market and strategy predictions. Meanwhile, The Wall Street Journal’s Personal Finance columnist Jonathan Clements and best-selling Fooled by Randomness and The Black Swan author and former derivatives trader Nassim Taleb weigh in on how to handle market risks.

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Consuelo Mack WealthTrack - Program #305

Guests:
Bruce Berkowitz, President, Portfolio Manager, Fairholme Funds, Inc.
Satya Pradhuman, CEO, Director of Research, Cirrus Research
Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners

Small cap stars and big cap laggards, they are the domains of two of the street’s independent strategists — Jason Trennert, Chief Investment Strategist at Strategas Research Partners, and Satya Pradhuman, CEO and Director of Research at Cirrus Research, who discuss the prospects for both sectors. Bruce Berkowitz, the lead portfolio manager of the top performing Fairholme Fund tells us what he’s buying and why.

Consuelo Mack WealthTrack - Program #306

Guests:
Tracy Gary, Philanthropist
Julie Fox Gorte, Senior Vice President for Sustainable Investing, Pax World Mutual Funds

This week on WealthTrack we focus on the socially responsible side of money and investments. Life long philanthropist and donor activist Tracy Gary explains how to transform your everyday charity into lasting philanthropy, and socially responsible strategist Julie Fox Gorte discusses how to align your investments with your values.

Consuelo Mack WealthTrack - Program #307

Guests:
Michael Hartnett, Chief Global Emerging Market Equities Strategist, Merrill Lynch
Richard Sylla, Henry Kaufman Professor of the History of Financial Institutions and Markets, Stern School of Business, New York University
Bill Wilby, Former Senior Investment Officer, OppenheimerFunds

With global markets in disarray, we talk to three savvy observers of the world investment scene. Bill Wilby, the legendary former manager of Oppenheimer's Global Fund, and Michael Hartnett, Chief Global Emerging Markets Equity Strategist at Merrill Lynch, join market historian Richard Sylla, NYU Stern School’s Professor of the History of Financial Institutions and Markets.

Consuelo Mack WealthTrack - Program #308

Guests:
Peter Crane, President, Crane Data, LLC
David Darst, Managing Director, Chief Investment Strategist, Morgan Stanley
Vern Hayden, President, Hayden Financial Group

With so many different types of investments seeming to move in lockstep, does diversification no longer work as a core strategy? We’ll pose that question to David Darst, Morgan Stanley's king of asset allocation, veteran financial planner Vern Hayden and cash maven Peter Crane.

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**Consuelo Mack WealthTrack - Program #309**

**Guests:**
Kathleen Gaffney, Bond Portfolio Manager, Loomis Sayles
Rudolph-Riad Younes, Portfolio Manager, Julius Baer International Equity Fund

We talk to two crack investors who search the globe for profit opportunities. Rudolph-Riad Younes runs a top international stock fund that’s been outperforming its peers for years. Kathleen Gaffney is co-manager of the legendary Loomis Sayles Bond Fund that has also outperformed the market and its peers over many years. Find out where they see the values today.

**Consuelo Mack WealthTrack - Program #310**

**Guests:**
Hersh Cohen, Portfolio Manager, Legg Mason Partners Appreciation Fund
Whitney Tilson, Founder Managing Partner, T2 Partners, LLC
Jason Zweig, Investing Columnist, *Money Magazine*; Author, *Your Money and Your Brain*

The market pullback has created some buying opportunities. We talk to two value investors about what stocks they think can do well over the long term. Veteran portfolio manager Hersh Cohen runs the Legg Mason Partners Appreciation Fund and Whitney Tilson is Managing Partner of the Tilson Mutual Funds. Joining them will be *Money Magazine*’s Investing Columnist Jason Zweig who has a new book out – *Your Money & Your Brain* – about the new science of neuroeconomics.

**Consuelo Mack WealthTrack - Program #311**

**Guests:**
David Dreman, Chairman, Dreman Value Advisors
Randall Forsyth, Editor, *Barron’s Online*
Michael Moses, Professor, Stern School of Business, New York University;
   Mei Moses Fine Art Index

How has the market turmoil of the summer affected the investment environment? Are the markets out of the woods, or are we in for a much longer period of corrections? On hand with their views are legendary value investor David Dreman, Chairman of Dreman Value Investors, and Randall Forsyth, *Barron’s Online* Editor and Columnist. How is the art market reacting to problems in the credit markets? We hear from Michael Moses who keeps track of the art market from his perch at NYU’s Stern School of Business.

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Consuelo Mack WealthTrack - Program #312

Guests:
Christine Benz, Director of Fund Analysis, Morningstar, Inc.
Robert Kleinschmidt, President, Chief Investment Officer, Tocqueville Asset Management
Ron Muhlenkamp, Founder, President, The Muhlenkamp Fund

How are some of the top mutual fund managers responding to the recent turmoil in the financial markets? Where are they seeing opportunities? Two long-term star fund managers, Robert Kleinschmidt of the Toqueville Fund and Ron Muhlenkamp of the Muhlenkamp Fund, join Christine Benz, Morningstar’s Director of Mutual Fund Analysis.

Consuelo Mack WealthTrack - Program #313
“Retirement Income Special”

Guests:
Mark Cortazzo, Senior Partner, Macro Consulting Group
Mary Beth Franklin, Senior Editor, Kiplinger’s Personal Finance

How much money can you safely afford to withdraw each year during retirement? What’s the best asset mix during retirement years? Where can you find good affordable advice when you need it? On hand to answer such questions are three very knowledgeable guests: Jonathan Clements, personal finance columnist of The Wall Street Journal; Mary Beth Franklin, Senior Editor of Kiplinger’s Magazine, and Financial Planner Mark Cortazzo.

Consuelo Mack WealthTrack - Program #314

Guests:
Robert Arnott, Editor, Financial Analysts Journal; Chairman, Research Affiliates
Robert Kessler, CEO, Kessler Investment Advisors
Nancy Lazar, Executive Vice President, ISI Group

The economy and markets are in a transition period to slower growth and much higher volatility. What does that mean for investors and money making opportunities in the future? We’ll hear from the highly respected ISI Group economist Nancy Lazar, portfolio manager and innovative financial thinker Rob Arnott of Research Affiliates, and maverick bond investor Robert Kessler of Kessler Investment Advisors.

Consuelo Mack WealthTrack - Program #315

Guests:
Jean-Marie Eveillard, Lead Portfolio Manager, First Eagle Funds
Bill Gross, Founder, Chief Investment Officer, PIMCO
Robert Shearer, Portfolio Manager, BlackRock Equity Dividend Fund

In the wake of the recent crisis in the credit markets, WealthTrack looks at market risks and opportunities with three heavy weight investors: PIMCO’s legendary bond king Bill Gross, First Eagle’s Jean-Marie Eveillard, and BlackRock’s Bob Shearer.

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Consuelo Mack WealthTrack - Program #316

Guests:
Marilyn Cohen, President and CEO, Envision Capital Management; Author, *The Bond Bible*
Robert Hagstrom, Portfolio Manager, Legg Mason Growth Trust; Author, *The Warren Buffet Way*
Steve Leuthold, Founder, Chief Investment Officer, The Leuthold Group, LLC

We build an all-weather portfolio following *The Warren Buffet Way* with the book’s author, Legg Mason Fund Manager Robert Hagstrom; veteran contrarian investor Steve Leuthold, and *The Bond Bible*’s Marilyn Cohen.

Consuelo Mack WealthTrack - Program #317
“Tax Special”

Guests:
David Darst, Managing Director, Chief Investment Strategist, Morgan Stanley
Joel Dickson, Head of Active Quantitative Equity Department, Vanguard
Tom Russo, Partner, Gardner Russo & Gardner

Taxes can take a big bite out of investment returns. We look for ways to turn the pain into gain with Vanguard tax specialist Joel Dickson. Plus, we strategize with noted global value investor Tom Russo and Morgan Stanley’s asset allocation guru David Darst.

Consuelo Mack WealthTrack - Program #318

Guests:
Richard Bernstein, Chief Investment Strategist, Merrill Lynch
Tom Gallagher, Senior Managing Director, ISI Group
Colin Glinsman, Chief Investment Officer, Oppenheimer Capital

There are big changes afoot in financial and political power around the globe. We’ll discuss the investment implications with ISI Group’s top ranked Washington analyst Tom Gallagher, Merrill Lynch’s widely followed Chief Investment Strategist Richard Bernstein, and Oppenheimer Capital’s successful value fund manager Colin Glinsman.

Consuelo Mack WealthTrack - Program #319
“Alternative Energy Special”

Guests:
Tom Konrad, Investment Advisor, Analyst, Konrad Advising, LLC
Joseph LaCorte, Managing Director, Ardour Global Indexes
Bill Paul, Energy and Environmental Journalist; Author, *Future Energy: How the New Oil Industry Will Change People, Politics, and Portfolios*

Where are the investment opportunities in the fast growing alternative energy industry? We’ll find out where the bargains and traps are in wind, solar, geothermal and other new sources of energy with *Future Energy* author Bill Paul, alternative energy investment advisor Tom Konrad, and alternative energy index creator Joseph LaCorte.

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Consuelo Mack WealthTrack - Program #320

Guests:
Lee Kraneffuss, CEO, Global iShares and Index & Markets Group, Barclays Global Investors
Paul McCulley, Portfolio Manager, PIMCO
Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

What more can the Federal Reserve do to limit the economic damage from subprime related bombshells? We’ll ask PIMCO’s Fed watcher and bond maven Paul McCulley. Plus, find out where BlackRock’s global investment star Dennis Stattman is putting his money, and ETF pioneer Lee Kraneffuss reveals the next innovation in that booming sector.

Consuelo Mack WealthTrack - Program #321

Guests:
Tom Herman, Tax Columnist, The Wall Street Journal
Robert Hormats, Vice Chairman, Goldman Sachs International
Hugo Weihe, International Director, Asian Art, Christie’s

Goldman Sachs’ International Vice Chairman Robert Hormats is just back from a trip to China. He’ll give us his analysis of that red hot market. Plus, The Wall Street Journal’s tax columnist Tom Herman will share some big tax saving tips for year-end. And if there are any bargains to be had in Asian art, Christie’s International Director of Asian Art Hugo Weihe will tell us where they are.

Consuelo Mack WealthTrack - Program #322

Guests:
Nassim Taleb, Author, The Black Swan: The Impact of the Highly Improbable
Jason Zweig, Investing Columnist, Money Magazine; Author, Your Money and Your Brain

Two unconventional thinkers help us to become better investors. Consuelo Mack talks to Nassim Taleb, author of the bestseller, The Black Swan, a must-read among Wall Streeters; and Jason Zweig, author of Your Money and Your Brain, about the new field of neuroeconomics.

Consuelo Mack WealthTrack - Program #323

Guests:
John Montgomery, Vice President, Director, Bridgeway Funds
Whitney Tilson, Founder, Managing Partner, T2 Partners, LLC

Two up-and-coming investment stars talk about their unusual routes to money management. Bridgeway Funds founder John Montgomery explains his quaint approach, and unusual corporate culture and value investor Whitney Tilson of the Tilson Funds discusses following Warren Buffett’s style.

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Consuelo Mack WealthTrack - Program #324

Guests:
Abby Joseph Cohen, Chief U.S. Investment Strategist, Goldman Sachs
Dan Fuss, Vice Chairman, Loomis Sayles & Company; Portfolio Manager, Loomis Sayles Bond Fund
Rudolph-Riad Younes, Portfolio Manager, Julius Baer International Equity Fund


Consuelo Mack WealthTrack - Program #325

Guests:
Patrizia di Carrobio, Owner, Patrizia Ferenczi INC, Jewelry Expert and Trader
Tim Ogden, Chief Knowledge Officer, Geneva Global, Philanthropy Consultants
Peter Stamos, Founder, Chairman & CEO, SterlingStamos Capital Management

Where to invest around the globe, how to become a more effective giver and how to choose jewelry with lasting value — WealthTrack will answer these questions with Peter Stamos, Chairman of SterlingStamos Capital Management; jewelry expert Patrizia di Corrobio and philanthropy consultant Tim Ogden.

Consuelo Mack WealthTrack - Program #326
“Wall Street Legends Special”

Guests:
Peter Bernstein, Economic Consultant, Peter L. Bernstein, Inc.
Jean-Marie Eveillard, Lead Portfolio Manager, First Eagle Funds

In a rare appearance, two financial legends join Consuelo Mack to discuss investment philosophy and strategy. Jean-Marie Eveillard, who recently came out of retirement to retake the helm of First Eagle funds, talks about his lessons learned as one of the world’s best value investors. And, in a television exclusive, financial guru, risk expert and bestselling author Peter Bernstein shares a secret of the modern money masters: the most important question an investor can ask to achieve financial success.

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Consuelo Mack WealthTrack - Program #327

Guests:
Bob Doll, Vice Chairman, Global CIO of Equities, BlackRock, Inc.
James Grant, Editor, Grant’s Interest Rate Observer
David Winters, Portfolio Manager, Wintergreen Funds

We greet the New Year with two top portfolio managers and a highly-respected observer of the financial scene. BlackRock’s Chief Investment Officer and three fund manager Bob Doll will be back to share his usually prescient predictions and strategies for the New Year. The Wintergreen Fund’s David Winters will tell us why he continues to emphasize international investing, and Jim Grant, editor of Grant’s Interest Rate Observer will pull no punches about the outlook for the credit markets in 2008.

Consuelo Mack WealthTrack - Program #328
“Basic Elements Special”

Guests:
Bill Brennan, President and Managing Partner, Aqua Terra Asset Management
Karina Funk, Equity Research, Winslow Green Mutual Funds
Peter Fusaro, Chairman and Founder, Global Change Associates

Transform the basic elements – air, water and earth – into investment opportunities. New green technologies can clean the world’s water, cut down carbon emissions and turn garbage into clean energy. Guests include William Brennan, President, Aqua Terra Asset Management; Peter Fusaro, an energy and environmental consultant; and Karina Funk of Winslow Green Mutual Funds.

Consuelo Mack WealthTrack - Program #329

Guests:
Chris Davis, Portfolio Manager, Davis Funds
Martin Fridson, CEO, FridsonVision, LLC
Charles Maxwell, Senior Energy Analyst, Weeden & Company

This week, a WealthTrack television exclusive: Wall Street’s third generation value investor Christopher Davis will join us along with Charles Maxwell, considered the dean of Wall Street energy analysts, and Martin Fridson, expert on the faltering high yield bond world. On the agenda will be such topics as the possibility of a U.S. recession and a growing number of corporate defaults, the price of oil and energy stocks, and where the real value is to be found in the market.

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Consuelo Mack WealthTrack - Program #330

Guests:
Richard Bernstein, Chief Investment Strategist, Merrill Lynch
Jean-Marie Eveillard, Lead Portfolio Manager, First Eagle Funds
Paul McCulley, Portfolio Manager, PIMCO

Has the Fed staunched the bleeding of the wounded financial markets with its historic three-quarters of a percent interest rate cut? And how should individual investors react to the falling markets this month? On hand to guide us will be legendary global value investor Jean-Marie Eveillard of First Eagle Funds, PIMCO’s bond guru Paul McCulley and Merrill Lynch’s top investment strategist Richard Bernstein.

Consuelo Mack WealthTrack - Program #331

Guests:
Susan Byrne, Chairman, Chief Investment Officer, Westwood Holdings Group, Inc.
Charles Ellis, Founder, Greenwich Associates; Author, Winning the Loser’s Game
Robert Shiller, Professor of Economics, Yale University; Author, Irrational Exuberance

WealthTrack asks Yale Professor Robert Shiller, the man who predicted both the tech and housing bubbles, what to expect next. He’ll be joined by legendary financial consultant Charles Ellis, who will talk about protecting your portfolio from market risk, and dynamic fund manager Susan Byrne.

Consuelo Mack WealthTrack - Program #332

Guests:
Mohamed El-Erian, Managing Director, co-CEO, co-CIO, PIMCO
Niall Ferguson, William Ziegler Professor of Business Administration, Harvard Business School
Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners, LLC

Star investor Mohamed El-Erian recently left his post as head of Harvard’s endowment and returned to Bond powerhouse PIMCO as co-Chief Executive Officer and co-Chief Investment Officer. We’ll talk to him about the global turmoil in the financial markets. He’ll be joined by Harvard Historian Niall Ferguson, who has written extensively about the U.S. role in the world economy, and top-rated investment strategist Jason Trennert.

Consuelo Mack WealthTrack - Program #333

Guests:
Michael Farrell, Chairman, CEO, Annaly Capital Management
Tom Russo, Partner, Gardner Russo & Gardner
Muriel Siebert, Founder, President, Muriel Siebert & Company, Inc.

As losses continue to mount at banks and other financial institutions in the U.S. and abroad, what is the outlook for the world’s financial markets? What, if anything should individual investors be doing in response? Here to answer those questions and more will be global investor Tom Russo, Annaly Capital Management’s Michael Farrell and veteran Wall Streeter Muriel Siebert, former Superintendent of Banking for New York State, now head of the discount brokerage firm that bears her name.

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Consuelo Mack WealthTrack - Program #334

Guests:
Randall Forsyth, Editor, Barron's Online
Whitney Tilson, Founder, Managing Partner, T2 Partners, LLC
Amanda Walker, Senior Editor, Consumer Reports

What are some of the most expensive mistakes that investors can make in the current market? On hand to dispense advice will be Barron's Online Editor Randall Forsyth, value investor Whitney Tilson and Consumer Reports Personal Finance Columnist Amanda Walker.

Consuelo Mack WealthTrack - Program #335

Guests:
David Laibson, Professor of Economics, Harvard University
Burton Malkiel, Author, A Random Walk Down Wall Street; Professor of Economics, Princeton University
Tom Petrie, Vice Chairman, Merrill Lynch

Two professors who study the markets and investor psychology offer advice on how to keep a cool head when the financial news turns scary. Harvard’s David Laibson specializes in behavioral economics, while Princeton’s Burton Malkiel is author of the investment classic A Random Walk Down Wall Street. Also joining us will be Tom Petrie, one of the savviest energy analysts on Wall Street.

Consuelo Mack WealthTrack - Program #336

Guests:
James Grant, Editor, Grant’s Interest Rate Observer
Paul McCulley, Portfolio Manager, PIMCO

Two of the most knowledgeable observers around strip away the mysteries of the fixed income markets, which have been in such turmoil lately. Paul McCulley is a widely-followed strategist and portfolio manager at bond powerhouse PIMCO. Jim Grant is the editor of Grant’s Interest Rate Observer and one of the smartest analysts and historians of global credit markets.

Consuelo Mack WealthTrack - Program #337

Guests:
Steve Leuthold, Founder, Chief Investment Officer, The Leuthold Group, LLC
Peter Stamos, Chairman, CEO, Sterling Stamos Capital Management

Two top investment pros who follow very different disciplines are looking outside of the U.S. to find some of their best investment opportunities. Peter Stamos is Chairman of a $5 billion private investment firm that invests like Harvard and Yale. Steve Leuthold is a veteran equities strategist and portfolio manager who follows proven quantitative models. Both will share their strategies and ideas on Consuelo Mack WealthTrack.

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Consuelo Mack WealthTrack - Program #338

Guests:
David Darst, Chief Investment Strategist, Global Wealth Management, Morgan Stanley
Nick Sargen, Chief Investment Officer, Ft. Washington Investment Advisors
Richard Sylla, Henry Kaufman Professor of the History of Financial Institutions and Markets, Stern School of Business, New York University

How unusual is the current crisis in the financial markets? What are the best strategies to survive and even thrive? Noted market historian, Professor Richard Sylla of NYU’s Stern School of Business, Morgan Stanley’s asset allocation expert David Darst and investment strategist Nick Sargen of Ft. Washington Investment Advisors provide some answers.

Consuelo Mack WealthTrack - Program #339

Guests:
Mark Cortazzo, Senior Partner, Macro Consulting Group
Peter Crane, President, CEO, Crane Data, LLC
James Lebenthal, Creative Director, Alexandra & James, Inc.

How can individuals hedge their nest eggs against market declines? Three experts join us with different diversification solutions: top rated financial planner Mark Cortazzo specializes in guaranteed income investments, Peter Crane is the king of cash equivalents and James Lebenthal is a veteran of the municipal bond world.

Consuelo Mack WealthTrack - Program #340

Guests:
Robert Arnott, Editor, Financial Analysts Journal; Chairman, Research Affiliates
Peter Fisher, Managing Director, BlackRock, Inc.
Ed Hyman, Chairman, ISI Group

An all-star financial cast including a television exclusive with Wall Street’s number one economist Ed Hyman of ISI Group; fundamental indexing guru Rob Arnott of Research Affiliates; and former Undersecretary of the Treasury Peter Fisher, now BlackRock’s co-head of fixed income and Chairman of BlackRock Asia, joins host Consuelo Mack this week on WealthTrack.

Consuelo Mack WealthTrack - Program #341

Guests:
Rajeev Bhaman, Portfolio Manager, Oppenheimer Global Fund
David Dreman, Chairman, CIO, Dreman Value Management
Kimberly Lankford, Author, Ask Kim for Money Smart Solutions; Columnist, Kiplinger’s Personal Finance

WealthTrack scans the globe for investment opportunities with OppenheimerFunds’ Global Fund manager Rajeev Bhaman. He’ll be joined by one of the deans of value investing, David Dreman, and insurance expert Kim Lankford of Kiplinger’s Personal Finance magazine.

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Consuelo Mack WealthTrack - Program #342

Guests:
Christine Benz, Editor, Practical Finance Newsletter, Morningstar
Martin Cohen, Co-Chairman, Co-CEO, Cohen & Steers
Tom Gallagher, Senior Managing Director, ISI Group

Whether it’s the White House, Congress or the Federal Reserve, Washington is aggressively responding to the housing and credit crises. Top ranked Washington analyst Tom Gallagher of ISI Group explains the significant business and market impact. Morningstar’s Practical Finance Newsletter editor Christine Benz has some practical advice for investors, and Real Estate Investment Trust (REIT) expert Martin Cohen, co-CEO of Cohen & Steers, updates WealthTrack on the state of global real estate.

Consuelo Mack WealthTrack - Program #343

Guests:
David Einhorn, CEO, Greenlight Capital
Mark Gertler, Chairman, Economics Department, New York University
Peter Stamos, CEO, Sterling Stamos Capital Management

How effective has the Federal Reserve been in heading off a financial and economic crisis? What’s left in its arsenal? We’ll ask NYU economist Mark Gertler, a close friend and collaborator of Federal Reserve Chairman Ben Bernanke. What role have the regulators played and what can investors do to protect their assets? We’ll consult successful hedge fund manager David Einhorn, CEO of Greenlight, and Peter Stamos, CEO of Sterling Stamos Capital Management, a private investment firm that follows the endowment model pioneered by Yale and Harvard.

Consuelo Mack WealthTrack - Program #344

Guests:
Michael Hartnett, Chief Global Emerging Market Equities Strategist, Merrill Lynch
Robert Kessler, CEO, Kessler Investment Advisors, Inc
Bill Wilby, Former Portfolio Manager, Oppenheimer Global Fund

For the first time since late 2001, the U.S. stock market has emerged as the most preferred market by global equities fund managers, according to a recent Merrill Lynch survey. WealthTrack will debate the merits of U.S. versus foreign stocks with star money manager Bill Wilby, the former long time portfolio manager of Oppenheimer’s Global Fund; Robert Kessler of Kessler Investment Advisors, who specializes in Treasury bonds and other government debt issues; and Merrill Lynch’s emerging market equities strategist Michael Hartnett.
**Consuelo Mack WealthTrack - Program #345**

Robert Kleinschmidt, President and Chief Investment Officer, Tocqueville Asset Management  
Kevin Landis, Chief Investment Officer & Portfolio Manager, First Hand Funds  
Robert Shearer, Portfolio Manager, BlackRock Equity Dividend Fund

Three savvy investors discuss their strategies with WealthTrack: Robert Kleinschmidt, Chief Investment Officer of Tocqueville Asset Management, runs some top-rated stock funds; BlackRock’s top-rated Robert Shearer; and Kevin Landis is a veteran portfolio manager focusing on technology, including clean energy.

**Consuelo Mack WealthTrack - Program #346 (premieres 5/16 on WLIW21)**

**Guests:**  
Hersh Cohen, Portfolio Manager, Legg Mason Partners Appreciation Fund  
Andrew Foster, Acting Chief Investment Officer, Matthews Asian Funds  
Ted Mathas, President, New York Life Insurance Co.

Veteran stock picker Hersh Cohen who runs the Legg Mason Partners Appreciation Fund will discuss where he sees the values with Matthews Asian Funds Acting Chief Investment Officer Andrew Foster. For the latest in guaranteed income products for retirees, we’ll hear from New York Life’s President Ted Mathas.

**Consuelo Mack WealthTrack - Program #347**

“Retirement Special”

**Guests:**  
Steve Deschenes, Senior Vice President, Retirement Income, MassMutual Financial Group  
Mary Beth Franklin, Senior Editor, Kiplinger’s Personal Finance  
Louis Stanasolovich, CEO, Legend Financial Advisors

WealthTrack returns to the subject of retirement income with three very knowledgeable guests: Kiplinger's Senior Editor Mary Beth Franklin edits the magazine’s annual retirement issue; Louis Stanasolovich is one of country’s most well-regarded wealth managers and financial planners; and Steve Deschenes is Senior Vice President for Retirement Income at MassMutual Financial Group.

**Consuelo Mack WealthTrack - Program #348**

**Guests:**  
Charles Ellis, Founder, Greenwich Associates; Author, Winning the Loser’s Game  
Jean-Marie Eveillard, Lead Portfolio Manager, First Eagle Funds  
Robert Litterman, Chairman, Quantitative Investment Strategies, Goldman Sachs Asset Management

WealthTrack ponders managing investment risk: what is it, how much can you really take and what can you do about it? Renowned financial consultant Charles Ellis, legendary global money manager Jean-Marie Eveillard, and Goldman Sachs’ former risk honcho, now quantitative strategy head, Robert Litterman provide the answers.

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Consuelo Mack WealthTrack - Program #349

Guests:  
Bruce Berkowitz, Portfolio Manager, Fairholme Fund  
Martin Fridson, CEO, FridsonVision, LLC  
Michael Moses, Co-founder, Beautiful Asset Advisors, Mei Moses Fine Art Index

WealthTrack reveals where to find the values in stocks, bonds and art with the Fairholme Fund’s top-performing value investor Bruce Berkowitz, high-yield bond guru Martin Fridson, and art consultant and professor Michael Moses of the Mei Moses Fine Art Index.

Consuelo Mack WealthTrack - Program #350

Guests:  
Peter Fisher, Managing Director, Co-head, Fixed Income Portfolio Management Group, BlackRock, Inc.  
Tom Russo, Partner, Gardner Russo & Gardner

How did the credit crunch happen? How long will it last, and how to make money in the meantime? For answers we turn to two investment pros: former U.S. Treasury and Federal Reserve official Peter Fisher and global value investor Tom Russo.

Consuelo Mack WealthTrack - Program #351

Guests:  
Abby Joseph Cohen, President, Global Markets Institute, & Senior Investment Strategist, Goldman Sachs  
Marshall Goldman, Professor of Russian Economics, Wellesley College, Harvard University  
Charles Maxwell, Senior Energy Analyst, Weeden & Company

Oil, Russia and global stock markets are the subjects WealthTrack delves into with guests Charles Maxwell, the dean of Wall Street oil analysts; Marshall Goldman, Harvard scholar of the Russian economy; and Abby Joseph Cohen, Goldman Sachs’s celebrated investment strategist.

Consuelo Mack WealthTrack - Program #352

Guests:  
Bob Doll, Chief Investment Officer for Global Equities, BlackRock, Inc.  
David Lazenby, Director and Senior Portfolio Manager, Emerging Markets, Batterymarch Financial Management, Inc.  
Vincent Mai, Chairman, AEA Investors

It's time for WealthTrack’s midyear checkup. Bob Doll, Chief Investment Officer for Global Equities at BlackRock and a successful portfolio manager, will update his normally prescient predictions for the year. David Lazenby, Director and Senior Portfolio Manager of the Emerging Markets team at Batterymarch will assess their developments, and - in a WealthTrack exclusive - private equity manager Vincent Mai will discuss the state of that sector and its impact on the financial markets.

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